

IRM GROUP BERHAD (Company No.:628000-T)

REGISTERED OFFICE:

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E-mail address: enquiry@irmb.com.my Website: http://www.irmb.com.my

HEAD/MANAGEMENT OFFICE:

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Telephone No.: 603-6275 4188 Facsimile No.: 603-6275 4177

IRM
GROUP BERHAD

IRM
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PROSPECTUS



IRM GROUP BERHAD

(Company No.: 628000-T)
(Incorporated in Malaysia under the Companies Act, 1965)

OFFER FOR SALE OF 23,625,000 ORDINARY SHARES OF RM0.50 EACH AT AN OFFER PRICE OF RM0.80 PER SHARE PAYABLE IN FULL ON APPLICATION BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS

AND

PUBLIC ISSUE OF 14,992,600 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.80 PER SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- 6,500,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 2,492,600 NEW ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS; AND
- 6,000,000 NEW ORDINARY SHARES OF RM0.50 EACH TO ELIGIBLE DIRECTORS AND EMPLOYEES OF IRM GROUP BERHAD AND ITS SUBSIDIARIES

IN CONJUNCTION WITH THE LISTING OF IRM GROUP BERHAD ON THE SECOND BOARD OF BURSA MALAYSIA SECURITIES BERHAD

Adviser, Placement Agent and Underwriter



AVENUE
AVENUE SECURITIES SDN BHD (682-X)
(A Participating Organisation of Bursa Malaysia Securities Berhad)
(Wholly-Owned Subsidiary of Avenue Capital Resources Berhad)

THIS PROSPECTUS IS DATED 30 JUNE 2005

PROSPECTUS

